EXHIBIT

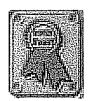
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Az-Tech Software Home

http://www.az-tech.com/default.html







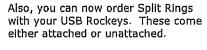
Home News
EVERKEY ePass
iSignet
EVERLOCK
SAFE-D
Support Orders
About Us

Renew32.exe now supports Windows Server 2003. Click here to download...



EVERKEY Rockey Accessories Now Available

You asked for it and here it is... **EVERKEY** USB Rockeys now come with FREE dust caps!



USB Extension Cables allow easy access to a USB port when the desktop or laptop computer only has I/O ports on the rear of the machine.

Don't forget the Accessories on your next order.

More Info...



Az-Tech offices will be closed Friday 1/Jul/05 through Tuesday 5/Jul/05 for the American Independence Day holiday. If you need to contact Support or place an order, use the following methods:

- Support Email: support@az-tech.com
- Order Placement Email: orders@az-tech.com
- Order Placement Fax: 816-776-8398

We will be open again on Wednesday, 6/Jul/05.





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http://www.az-tech.com/everkey.html







Home News
EVERKEY ePass
iSignet
EVERLOCK SAFE-D
Support Orders
About Us



What Is EVERKEY?

EVERKEY is a copy protection and license management system. It handles the enforcement of your license terms so you can focus on your application. Execution and date limits are a snap to setup. And you have total flexibility to renew or remove these limits via phone, fax or email.

(Click to Enlarge)



USB Rockey with Split Ring and Dust Cap



EVERKEY System CD

EVERKEY utilizes the most advanced technology available to protect your Product and keep it secure. By combining the strength of hardware with the flexibility of software, we can offer an unprecedented level of compatibility and security. Your Product deserves nothing less!

Here's how EVERKEY works:

First, you program an Authorization Device (called a "Rockey") with information that is specific to your Product and Customer. For example, you would specify the Product Name, Serial Number and any execution and/or date limits. Also, you supply a "secret" so your Rockey Authorization Device is unique and cannot be duplicated.

Second, you add an "Authorization check" to your program which verifies that your specific Rockey is present. To make this as easy as possible, we've provided a number of examples in various languages that can be copied and pasted.

Your program containing the "Authorization check" can be freely copied, backed up, restored, etc. with no restrictions or special considerations. However, any copy of your protected program will require the presence of your unique Authorization Device. And since the Device can only be in one place at one time, you can be assured that your licensing terms are being enforced at the Customer site.

Back to Top of This Page

http://www.az-tech.com/everkey.html

EVERKEY Rockey Hardware

The EVERKEY Authorization Devices are called Rockeys.

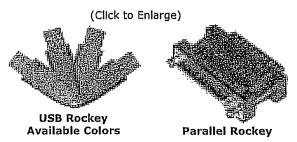
Rockey Authorization Devices contain a custom microprocessor, EEPROM memory and specialized circultry for random number generation. This hardware is seriously secure. The USB device has a translucent plastic case that allows an LED indicator to be seen when the device is in use. Also, the USB case design allows the device to be strung on a key ring to support a "Floating License".

(Click to Enlarge)



Rockey with Label

Rockeys are available for USB and Parallel (LPT) ports. It doesn't matter to your protected program where the Authorization comes from, as long as it contains your unique Product information. This means that your program accesses the Authorization Device the same way for all port types.



USB Rockeys support both USB v1.x and USB v2.0 ports. Parallel Rockeys can be daisy-chained (up to 16) and offer full support for the IEEE 1284 (ECP/EPP/SPP) standard. This ensures high compatibility and transparency with other devices plugged into the same Parallel port.

DOS thru Windows XP is fully supported. We even allow DOS programs to access USB Rockeys when running on Windows systems that support USB ports.

Rockeys are available in four translucent colors: Green, Red, Blue and Purple. All colors have the same prices and delivery terms.

Even with all these advanced features, Rockeys are very competitively priced. Go To Prices...

Rockey Technical Specifications:

	USB Rockey	Parallel Rockey
	50 x 17 x 7 mm 1.97 x 0.67 x 0.28 inches	39 x 55 x 16 mm 1.54 x 2.17 x 0.63 Inches
СРИ Туре:	20 pin, 8-bit	8 pin, 8-bit
Min. Operating Voltage:	5 Volts	2.2 Volts

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Current Consumption (active/idle):	Less than 50ma	Less than 10ma
Max. No. of Devices in Series:	16	16
Connector Type:	USB Type A	25-pin , Type D
Casing:	Hard Molded Plastic, Tamper Evident	
Operating Temperature:	0 ~ 70°C (32 ~ 158°F)	
Storage Temperature:	-40 ~ 85°C (-40 ~ 185°F)	
Memory Cell Rewrites:	At Least 100,000 Times	
Memory Data Retention:	At Least 10 Years	



Rockey Certifications

Back to Top of This Page

EVERKEY Main Features

Compatibility

EVERKEY can protect virtually any executable program that exists in the Windows or DOS world. Currently, EVERKEY supports programs that run in the following environments:

- PC or MS-DOS v3.30 or later
- Windows 95, including OSR2
 Windows 98, including Second Edition
- · Windows Millennium
- Windows NT v3.51
- · Windows NT v4.0 with Service Pack 2 or later
- Windows 2000
- · Windows XP Home / Pro
- Windows Server 2003

Windows v3.10 and v3.11 Windows for Workgroups are NOT supported.

Transparency

EVERKEY protects your Product without interferring with its normal operation.

3 of 7 7/13/2005 10:40 AM

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Users can backup, restore and move your Product as often as necessary. And they can plug the Authorization Device into any available I/O port because EVERKEY scans ALL the ports on a PC (unless you tell it not to). Redirected printer ports in a network environment are no problem.

Date Limits

EVERKEY allows you to create fully functional demos or rental versions of your software. Your software will stop running on a particular day or number of days. Customers wanting to purchase or continue to lease your Product can enter a unique Renew Code which can either extend or remove the date limits. This code is provided by you via phone, fax or email with no shipping charges or delays!

Execution Limits

EVERKEY can also build an execution limit into your Product. Just like a date limit, this execution limit may be extended or removed via phone, fax or email using our Renew program.

Protect Multiple Products For Same Customer

Each EVERKEY Authorization Device supports a 16-byte User-Data area which can be used as needed. The last 2 bytes of this area are called the User-Data flags. These flags consists of 16 individual bits which can be remotely turned on (set to 1) with our Renew program. You can read the User-Data flags with the KECHK function and test which bits have been set. This allows you to protect up to 16 separate Products with one Authorization Device! And the activation (Renew) codes can be sent via phone, fax or email.

Serialization & Registration

EVERKEY makes it very easy to embed specific and unique information into every Product you ship. This information can be as generic as a serial number or as unique as the User's name and address. This data is encrypted and totally secured within the protected program. Any attempt to modify it will result in the program ceasing to operate. If desired, you may display the registration information each time your program is used.

Network Compatibility

EVERKEY makes it easy to control network Products. Just issue one Authorization Device for each workstation that needs to access your Product. Nothing needs to be done to the network server. And you don't have to worry about redirected printer ports or which port the Authorization Device is installed to. EVERKEY scans ALL the ports on a PC (unless you tell it not to).

Secure Product Production

EVERKEY allows you to encrypt the files that store your Product protection options. You may also specify how those encrypted Options files can be used by those who do not know the decryption password. This feature allows for secure production environments where you can be sure that protection options are not being changed by unauthorized personnel.

Full Support For Electronic Upgrades

EVERKEY allows you to deliver your Product upgrades via Internet or email as a standard option. There is no need to ship another Authorization Device. This saves you both time and money!

All Colors Are Stocked

USB Rockeys are available in four translucent colors: Green, Red, Blue and Purple. All colors have the same prices and delivery terms. Sorry, Parallel Rockeys are only available in Black.

4 of 7

http://www.az-tech.com/everkey.html

One Year Hardware Warranty

EVERKEY hardware comes with a full one year warranty. If a device falls due to a manufacturing defect (not physical abuse) within one year of purchase, Az-Tech will replace it free of charge according to our <u>Return Merchandise Policy</u>.

Back to Top of This Page

EVERKEY System Requirements

The minimum computer system required to protect your programs is:

- · IBM PC Compatible running Windows 95 or later
- · CD-ROM drive (any speed)
- One standard USB or Parallel (LPT) Port

To program Rockey USB Devices, your computer must be running Windows 98 or later.

Back to Top of This Page

EVERKEY Accessories

Split Rings make it easier to attach the USB Rockeys to a large key chain. Each one is 1/2 inch in diameter and nickel plated. You can buy Split Rings either unattached or attached to each USB Rockey that you purchase.

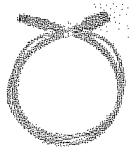


(Click to Enlarge)



Split Ring

Purple USB Rockey with Split Ring



USB Extension Cables allow easy access to a USB port when the desktop or laptop computer only has I/O ports on the rear of the machine. These cables are 6 foot long and support both USB 1.1 and USB 2.0 speeds.

Using an extension cable is also a good idea if you are programming a large number of Rockeys since it will reduce wear-and-tear on your USB port connector.

USB Extension Cable

Back to Top of This Page

EVERKEY Rockey Prices

The latest version of the **EVERKEY** software and electronic version of the User's Manual is always available (Free) from our <u>Downloads</u> page.

http://www.az-tech.com/everkey.html

A System CD-ROM is sent with your first order of hardware. Additional copies of the System CD-ROM may be purchased (at any time) for US\$15.00 each.

Rockey Prices			
Quantity Purchased	USB Rockey Price Each	Parallel Rockey Price Each	
1-99	\$34.00	\$34.00	
100-499	\$26.00	\$26.00	
500-999	\$24.00	\$24.00	
1,000+	\$23.00	\$23.00	

Rockey Accessory Prices		
Item	Price Each	
Split Rings (Unattached)	\$0.10	
Split Rings (Attached)	\$0.30	
USB Extension Cable	\$10.00	

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When ordering USB Rockeys, please specify your color preference. Available colors are Green, Red, Blue and Purple.
Parallel Rockeys are only available in Black.

1 Dust Cap of the same color is provided free with each USB Rockey ordered.

If you're still using iButtons, click here for prices.

These prices are based on a quantity per order, are not cumulative and do not include shipping charges.

All prices are in U.S. Dollars and subject to change without notice.

Go to Ordering Information

Back to Top of This Page

6 of 7 7/13/2005 10:40 AM

http://www.az-tech.com/everkey.html







7/13/2005 10:40 AM

Az-Tech Product Support

http://www.az-tech.com/support.html







News Home **EVERKEY** ePass iSignet EVERLOCK SAFE-D Support Orders About Us



Contacting Product Support

We offer unlimited FREE Product Support!

First, review the Frequently Asked Questions (FAQ) for your product. You can view the FAQ by clicking the appropriate link on the left side of this page.

If the FAQ doesn't help, submit a Support Email Form by clicking the appropriate link on the left side of this page. Please fill out the form completely. We will respond within one business day.

You can help us solve the problem quickly by doing a few simple things:

- Always include your Email address, Name and Version Number.
- For EVERLOCK and Safe-D, always include your Serial Number.
- If available, always include the complete Error Code and Message. The Information contained in the Code often gives us specific information we need to diagnose and solve your problem. If there is no Error Code and/or Message, provide a detailed account of what you were doing and what went wrong.
- Use the "Additional Information" box to include anything that you think might be helpful for us to solve the problem.
- · Always fill out the form as completely as possible.







Az-Tech Orders Information

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Home News
EVERKEY ePass
iSignet
EVERLOCK
SAFE-D
Support Orders
About Us



Placing An Order:

You can place an Order via Email, Phone or Fax. If we have any questions, we'll contact you before shipping your order. When ordering, please tell us:

- · Your Name and Company Name
- . The Shipping Address
- · Your Email Address and Phone Number
- Product Name
- · For USB Rockeys, please specify the color.
- · Quantity
- Method of Payment
- Shipping Method

Orders placed before noon Central Time will usually be shipped the same day.

Here is how you can contact the Orders Department:

Email Address: orders@az-tech.com

Phone Number: 816-776-2700

Answered Monday thru Friday 8:00am to 5:00pm USA Central Time (GMT-06:00)

Fax Number: 816-776-8398

Payment Options

Az-Tech accepts payment by the following Credit Cards:

- MasterCard
- Visa
- American Express
- Discover



Please include the Credit Card number, Expiration Date, Name and Billing Address of the Cardholder.

By using a credit card, your purchases can usually be shipped within one (1)

http://www.az-tech.com/orders.html

business day. This is the most convenient method of payment. If the use of Credit Cards is not available to you, you can pre-pay for your order by:

- · Company Check (U.S.A. Customers only)
- · Cashier's Check
- Money Order
- Bank Wire Transfer (additional US\$35.00 charge will apply)

Sorry, we do not accept Personal checks or Eurocheques. If you have any questions about Payment Options, please contact the Orders Department.

Back to Top of This Page

Shipping Options

Az-Tech will ship your package worldwide via UPS. Listed below are the shipment options.

Domestic:

- · UPS Overnight
- UPS Next Day Saver
- UPS 2nd Day
- UPS 3rd Day
- UPS Ground



International:

UPS Worldwide Express

Upon request, we will also ship via Federal Express or DHL.

If you have any questions about Shipping Options, please contact the Orders Department

Back to Top of This Page

Return Merchandise Authorization (RMA) Policy

Az-Tech makes every effort to provide the highest quality products available, free of any manufacturing defects. This is why all of our hardware products come with a one year warranty.

If any of our hardware fails due to a manufacturing defect (not physical abuse) within one year of purchase, Az-Tech will replace it as long as you adhere to the following procedure:

- You MUST obtain a Return Merchandise Authorization number (RMA#) before returning the hardware. This is done by contacting us via email, phone or fax.
- The defective hardware must be returned within 30 days of issuing the RMA#.
- Write the RMA# on the shipping label. Packages returned without an RMA# will be refused.
- 4. Return the defective hardware and a copy of the Invoice to:

Az-Tech Software, Inc.

Az-Tech Orders Information

http://www.az-tech.com/orders.html

201 East Franklin Street, Suite 11 Richmond, MO 64085-1893 Attention: (RMA# goes here)

5. You are responsible for all shipping charges to return the hardware.

Upon receipt, all RMA Packages are inspected and at our discretion, credit may be refused or a restocking fee may be charged.

When shipping replacement hardware, we will decide the shipping method and we will pay all shipping charges (for U.S. Customers only).

If you have any questions about our RMA Policy, please contact the Orders Department.

Back to Top of This Page



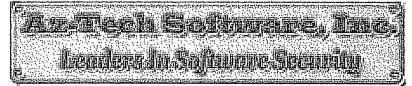




3 of 3 7/13/2005 10:41 AM Az-Tech Company Information

http://www.az-tech.com/about.html







Home News **EVERKEY ePass** iSignet **EVERLOCK** SAFE-D Support Orders **About Us**



Email Addresses:

Sales Information: sales@az-tech.com

Product Support: support@az-tech.com

Finance & Personnel Office: fpo@az-tech.com

Orders & Shipping Department: orders@az-tech.com

Phone & Fax Numbers:

Phone: 816-776-2700

Fax: 816-776-8398

Snail Mail:

Az-Tech Software, Inc. 201 East Franklin Street, Suite 11 Richmond, MO 64085-1893

Az-Tech Company Information

http://www.az-tech.com/about.html

Office Hours:

Monday thru Friday 8:00am to 5:00pm USA Central Time (GMT-06:00)

Back to Top of This Page



Az-Tech Software, Inc. was founded in March, 1986. We are located in the small town of Richmond, Missouri, with a population of approximately 6,000. Richmond is less than an hour's drive northeast of downtown Kansas City, Missouri.

Az-Tech produced and shipped its first product called **EVERLOCK** on May 3rd, 1986. This was one of the first Software-Based Copy Protection Systems available for the IBM PC. It turned out to be an immediate success. Az-Tech then released **EVERTRAK** in July, 1988. The functionality of this product was later rolled into EVERLOCK. In December of 1990, **EVERKEY**, our Hardware-Based Copy Protection System, was released. Just before the Internet started to boom, we released **Safe-D** our Secure Electronic Distribution System, in October, 1995.

Az-Tech continues to play a major role in the security world. Of course, we have never stopped improving our Products based on market changes and Customer feedback. After 19 years, Az-Tech is still proving itself to be one of the *Leaders In Software Security*.

Back to Top of This Page







Az-Tech News Center

http://www.az-tech.com/n021016.html







Home News
EVERKEY ePass
iSignet
EVERLOCK
SAFE-D
Support Orders
About Us





October 16, 2002: Get a Rockey Free Sample





To promote our latest EVERKEY hardware, we are **Giving Away** one free Rockey (USB or Parallel) to existing Customers. All you have to do is ask for it and we'll include it in your next order along with a CD-ROM of the latest release. If you want one before that, we'll pay to ship it anywhere in the U.S.A. Here's why you should try the Rockey hardware:

- Rockeys cost less. You can save up to US\$6.00 per unit compared to iButtons and still get the same strong protection.
- No programming changes are required. EVERKEY v2.31 (released in May/2002)
 already supports both Parallel and USB Rockeys. Just plug in your Rockey and you're
 ready to start using it.
- These devices work with DOS thru Windows XP. Our device drivers even support DOS programs accessing USB Rockeys on Windows systems that support USB ports.
- Now you can support non-legacy computers. Just imagine how cool your Application is going to look running on that itty-bitty non-legacy laptop with no Parallel or Serial ports. From now on, tell your Customers that USB is "no problem".
- The first one is Free to existing Customers. All you have to do is ask for it and tell
 us which you prefer, USB or Parallel. And if you're already using v2.31, your
 Application won't even know the difference between a Rockey and an iButton.

Oh, you're not an existing Customer? Don't worry. Just consider this a "buy one, get one free" offer. Because buying the first one makes you an existing Customer and then we'll give you a Rockey free sample. Contact us today!

Back to Top of This Page





